

REGAL INTERNATIONAL GROUP LTD

(Incorporated in the Republic of Singapore)

(Company registration no. 200508585R)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of **REGAL INTERNATIONAL GROUP LTD.** (the "**Company**") will be held at 63 Sungei Kadut Loop, Singapore 729484 on Thursday, 15 December 2016 at 11.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the ordinary resolution set out below.

Capitalised terms which are not defined in this Notice of EGM shall carry the same meanings ascribed to them in the circular to Shareholders dated 29 November 2016 (the "**Circular**").

(1) ORDINARY RESOLUTION**PROPOSED DISPOSAL OF HISAKA INTERNATIONAL HOLDINGS**

THAT approval be and is hereby given:

- (i) for the Company to enter into and carry out the Proposed Disposal of Hisaka International Holdings on the terms and subject to the conditions set out in the HIH SPA as more particularly described in the Circular; and
- (ii) for the Directors of the Company and each of them to be authorised to take such steps, enter into all such transactions, arrangements and agreements and execute all such documents as may be necessary or expedient for the purpose of completing the Proposed Disposal of Hisaka International Holdings and/or the transactions contemplated by this resolution.

BY ORDER OF THE BOARD

Regal International Group Ltd.

Su Chung Jye
Executive Chairman and Chief Executive Officer

29 November 2016
Singapore

Notes:

- (a) A member of the Company (other than a Relevant Intermediary*) is entitled to attend and vote at the Extraordinary General Meeting ("**EGM**") and may appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.
- (b) A Relevant Intermediary may appoint more than two proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by him (which number and class of shares shall be specified).
- (c) If the member is a corporation, the instrument appointing the proxy must be under its seal or under the hand of an officer or attorney duly authorised.
- (d) The instrument appointing a proxy must be deposited at the office of the Company's Share Registrar at 9 Raffles Place #29-01 Republic Plaza Tower 1, Singapore 048619 not less than 48 hours before the time appointed for holding the EGM.

* A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act (Chapter 19) or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289) and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

Personal data privacy:

Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.